

# GMTX

Global Macro Token Exchange

## VAULT ACCESS CONCIERGE SYSTEM

*Institutional Onboarding Form — Individual*

Form Version: VACS-ONB-IND-001

*This form initiates the qualification process for Vault Access through the WEDRTBA Sovereign Concierge System. Completion of this form does not constitute a binding agreement. All information provided is subject to verification by the assigned Concierge Agent.*

### 1. CLIENT IDENTITY

*Required for all individual applicants*

**Full Legal Name:**

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**Preferred Address for Official Correspondence:**

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**Date of Birth:**

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**Country of Citizenship:**

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**Country of Tax Residency (if different):**

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**Passport Number:**

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**Passport Issuing Country:**

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**Passport Expiry Date:**

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**Required Documentation:**

- Passport photo page (certified copy)
- Secondary government-issued identification (driver's license / national ID)

### 2. CONTACT & SECURE CHANNELS

**Primary Contact Person:**

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**Phone Number (international format):**

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**Email Address:**

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**Secondary Secure Channel (Signal / Telegram / ProtonMail):**

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**Preferred Communication Method:**

- Email
- Phone
- Secure Messaging (Signal / Telegram)
- ProtonMail

### 3. RELATIONSHIP INTENT

*Select all activities applicable to your intended engagement:*

- Acquisition of tokenized infrastructure assets
- Liquidation and exit strategies
- Bulk / basket purchases across multiple issuers
- Private negotiation and off-platform arrangements
- White-glove document handling & KYC/KYB facilitation
- Institutional or treasury-level participation
- Cross-border trust structure implementation

**Describe your objectives with the WEDRTBA Sovereign Concierge:**

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## 4. EXPECTED PURCHASE PARAMETERS

*These parameters are for operational planning only and are not binding.*

### Anticipated Initial Deployment (USD):

- \$1M - \$5M
- \$5M - \$25M
- \$25M - \$100M
- \$100M - \$500M
- \$500M+

### Preferred Asset Categories:

- Physical Infrastructure (transport, utilities, ports)
- Digital Infrastructure (data centers, fiber, satellites)
- Energy Infrastructure (renewables, grid, storage)
- Climate Adaptation Infrastructure
- Social Infrastructure (healthcare, education)
- Cross-Asset Allocation

### Deployment Frequency:

- Single deployment
- Periodic (quarterly / annual)
- Active / programmatic

## 5. SOURCE OF FUNDS

*Regulatory requirement. Select all applicable sources.*

- Business income
- Investment income / portfolio gains
- Real estate holdings
- Inheritance / family wealth
- Corporate treasury
- Other (specify below)

### Other Source Description:

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### Required Documentation (provide one):

- Proof of funds (bank statement, brokerage statement, escrow confirmation)
- Letter from licensed attorney or CPA confirming financial standing
- Audited financial statements

## 6. COMPLIANCE DECLARATIONS

### Politically Exposed Person (PEP) Status:

- No — I am not a PEP
- Yes — I am or have been a PEP (provide details below)

### PEP Details (if applicable):

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**Sanctions or Watchlist Exposure:**

- No — I am not subject to any sanctions or watchlist designations
- Yes — Provide details below

**Sanctions Details (if applicable):**

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**Required Certifications:**

- I certify that all funds used for acquisitions are not derived from illicit activities.
- I understand WEDRTBA operates as a gateway service provider and is not the issuer nor counterparty to any tokenized asset.
- I understand that legal-tender tokens are property instruments, not securities, and are held under statutory bailment.

## 7. SERVICE LEVEL & AUTHORITY

### Level of Delegation Granted to WEDRTBA:

- Standard — Communication and information only
- Guided — WEDRTBA collects documents and prepares files on client's behalf
- Full Concierge — WEDRTBA handles end-to-end acquisition instructions

### Permission to engage with issuers on client's behalf:

- Yes — WEDRTBA may communicate with issuers as my authorized representative
- No — All issuer communications must be routed through me directly

## 8. PAYMENT & SETTLEMENT PREFERENCES

### Preferred Settlement Currency:

- USD
- EUR
- CHF
- GBP
- USDT / USDC (stablecoin)

### Preferred Settlement Institution (bank name & jurisdiction):

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### Settlement Mechanism:

- Escrow arrangement
- Direct wire transfer
- Trust account
- Wyoming SPDI custody

### Beneficial Ownership Confirmation:

- I am the sole beneficial owner of all funds used for these transactions
- Funds belong to the following entity (requires corporate onboarding):

### Entity Name (if applicable):

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## 9. ALLOCATOR PROFILE

*For internal triage and Concierge assignment.*

### Estimated Total Global Assets:

- \$5M - \$25M
- \$25M - \$250M
- \$250M - \$1B
- \$1B+

### Preferred Handling:

- Direct Principal / Senior Concierge liaison
- Dedicated single point of contact (no rotations)
- Standard Concierge assignment acceptable

**Chamber Interest (select primary pathway):**

- BP1 — Trust Architecture
- BP2 — Legal-Tender Token Classification
- BP3 — Multi-Jurisdictional Structuring
- BP4 — Law-Backed Liquidity
- BP5 — Portfolio Construction (\$200T Supercycle)
- BP6 — Tokenization Integration
- BP7 — Wyoming Sovereignty & SPDI
- BP8 — Vault Command Protocol (Operations)
- BP9 — Full Investor's Ascent

## 10. AGREEMENTS & SIGNATURES

**By signing below, the applicant acknowledges:**

- This is a non-binding onboarding form to establish eligibility for the Vault Access Concierge System.
- No purchase, sale, or negotiation is binding until formal instructions are executed via separate agreement.
- I accept the WEDRTBA Sovereign Service Terms and Privacy Policy.
- I have reviewed the VACS Map and understand the nine-chamber architecture.
- I understand that all allocations are subject to approval by WEDRTBA and the assigned Concierge Agent.

**Printed Name:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

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### WEDRTBA OFFICE USE ONLY

**Concierge Assigned:** \_\_\_\_\_ **Date:** \_\_\_\_\_

KYC Verified by: \_\_\_\_\_ Date: \_\_\_\_\_

PEP Check by: \_\_\_\_\_ Date: \_\_\_\_\_

AML Check by: \_\_\_\_\_ Date: \_\_\_\_\_

GMTX Account Setup by: \_\_\_\_\_ Date: \_\_\_\_\_

Assigned UBO Address: \_\_\_\_\_

Assigned Wallet Address: \_\_\_\_\_

Chamber Assignment: \_\_\_\_\_ Primary CA: \_\_\_\_\_

Vault Access Approved by: \_\_\_\_\_ Date: \_\_\_\_\_